

# LEGACY FOUNDATION

## **Sugar Land Legacy Foundation Annual Report**

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*Cultural Arts Manager*

*Sunil Sharma*

*President, Sugar Land Legacy Foundation*

# **Foundation Annual Report**

- Requirement in Bylaws
- Review Financial Condition & Activities
- Preview Next Steps

# **History of the Foundation**

- **Established by City Council in 2010**
- **Assist the City in Acquisition & Development of Parks & Civic Facilities**
- **City Role: Seed Funding & Program Administration**
- **Board of Directors Role: Strategic Planning, Donation Oversight & Contact to Potential Donors, the Public and Other Stakeholders**

# Board of Directors

|  |  |   |  |
|--|--|---|--|
|   |   |   |   |
| <b>Sunil Sharma</b><br><i>President</i>  | <b>Bob Brown</b><br><i>Vice President</i>  | <b>Brent Leftwich</b><br><i>Secretary</i>   | <b>Bill Jameson</b><br><i>Treasurer</i>  |
|  |  |  |  |
| <b>Paul Likhari</b><br><i>Board Member</i>   | <b>Dr. Betty Baitland</b><br><i>Board Member</i>                                   | <b>John Null</b><br><i>Board Member</i>   | <b>Gene Reed</b><br><i>Board Member</i>  |

## 2016 – Donations

- **2016 Unrestricted Revenue: \$200**
- **2016 Restricted Revenue Balances: \$7,250**
  - \$6,500 for Cullinan Park Conservancy
  - \$750 for Honor and Remember Brick Pavers
- **In-Kind Donations Receipts/Expenses: \$59k**
  - Levin Public Art



## 2016 Budget - Operations

- **Expenses: \$918**
  - *Includes Website, Telephone & Post Office Box*
- **Operational Fund Balance: \$5,142**

## **Vision:**

*Leaving a Legacy by Enhancing Sugar Land's Quality of Life*

## **Mission:**

*The Sugar Land Legacy Foundation promotes community investment in facilities and activities that enhance the long-term prosperity and quality of life of Sugar Land residents.*

## Values:

- Advocating *diversity* of culture, race, ethnicity, religion and age
- Ensuring *transparency, accountability* and *fairness* in all dealings
- Promoting *service* to the community



# ***Accomplishments***

## **2016 Accomplishments**

- **Total of 10 Sculptures from Mr. Sandy Levin**
- **Continued Progress on Honor & Remember Brick Paver Project**
- **Monetary contribution to Cullinan Park Conservancy**
- **Partnered with City on Leadership & Legacy Luncheon**
  - *We honored a corporation (Fluor) and an individual (Mr. Les Newton) for their commitment to make Sugar Land a better place to live*
- **Received Priority Projects from City Council**
- **Consideration of Board of Directors Expansion**
- **Continued Foundation Awareness Within Community**

# Looking to the *Future*

# **Implementation of Goals from Strategic Plan Update**

- **Increase the size of the Board**
- **Continued focus on awareness of the Foundation**
- **Continued recognition of donors**
- **Partnership with the City on a list of priority projects**

# **Foundation Awareness Within Community**

- **Partnering with City for Leadership & Legacy Luncheon**
  - *Continued Leadership & Legacy Luncheon*
  - *Scheduled for Wednesday, November 1, 2017, from 11:30 a.m. to 1 p.m. at the Houston Museum of Natural Science Sugar Land*
- **Developing Electronic Awareness**
  - *Quarterly Newsletter and/or E-blasts*
- **Planning Outreach to Corporations & Individuals**
  - *Targeted Breakfast(s) with Board*

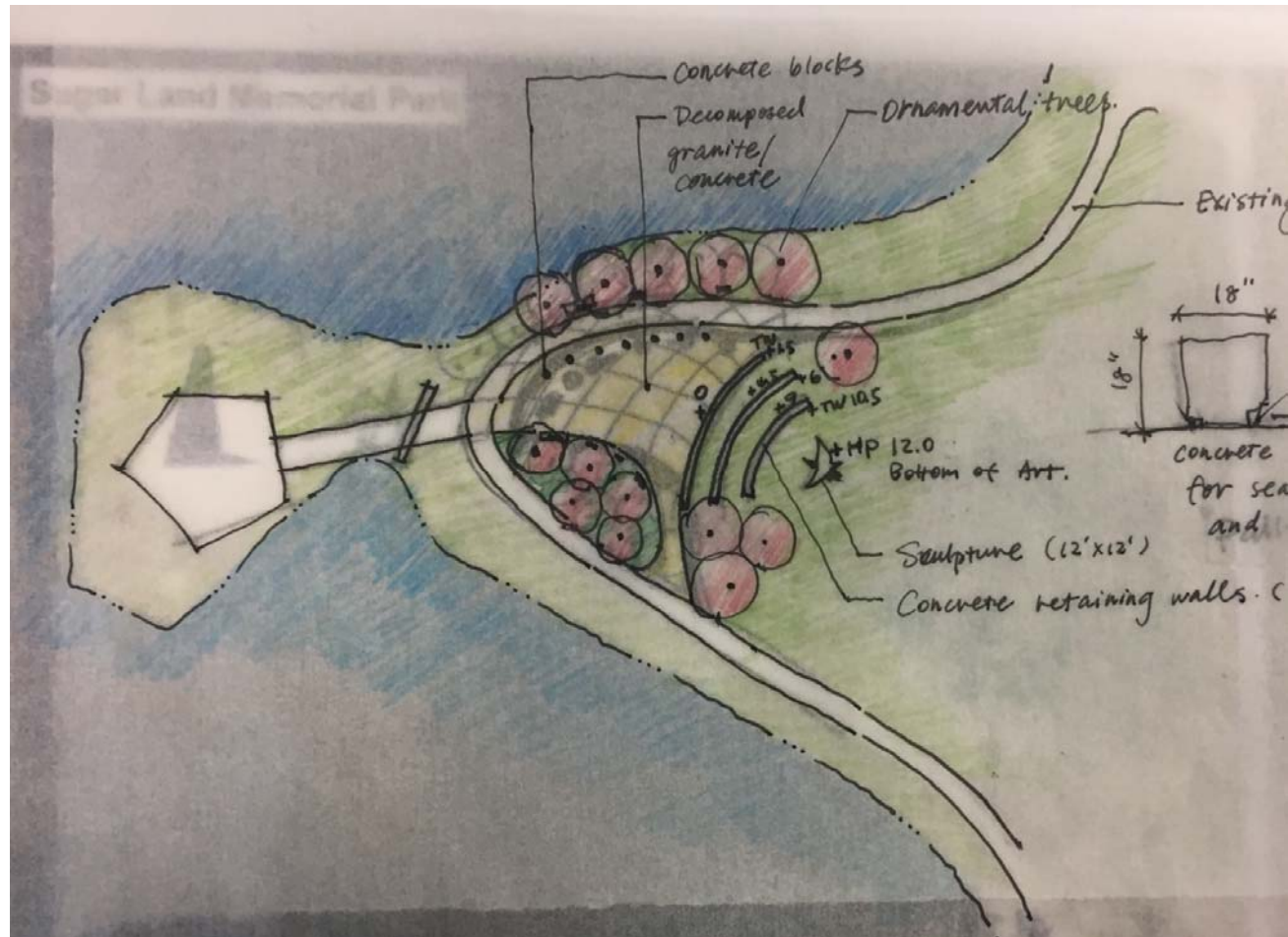
## **Priority Projects**

- **Further Commemoration at Memorial Park**
- **Museum Build-Out with SL Heritage Foundation**
- **Plaza Pavilion at TIRZ No. 4 Plaza**

## Further Commemoration at Memorial Park



## Further Commemoration at Memorial Park





## Museum Build-Out with SL Heritage Foundation

- Met with President of the Heritage Foundation Board
- Walk-through scheduled for Legacy Foundation to see space
- Participate in Capital Campaign after Kick-Off



## Plaza Pavilion at TIRZ No. 4 Plaza

- Working to establish scope of the project.
- Looking into creative funding options including corporate underwriting.



# Questions?

